

Report to: Schools Forum

Date: 10th March 2022

Report of: Clare Sandland, Finance Business Partner

Title: Mainstream Schools NFF Funding Formula 2022/23

Status: For Information

Purpose

The purpose of this report is to update Schools Forum on Schools Block budget 2022-23 following full council approval on 22nd February 2022 and approval by DFE on 23rd February 2022 after validation process.

Background

On 20th January 2022, Schools Forum approved the LA proposal and recommendation on Schools' block budget allocation for mainstream schools from Reception to Year 11 and includes an estimate for Growth Fund.

The total allocation as at 16th December 2021 for Birmingham is £1,031,442,395 including £7,909,491 NNDR within the premises factor, or £1,023,532,904 excluding NNDR.

Minor Adjustment after DFE validation:

DFE advised on adjustments regarding a couple of schools' NOR (for example growth already completed for a school, treatment for new school etc.) which resulted in additional funding to be shared across all schools. To ensure equal distribution, the AWPU (Age Weighted Pupil Unit) was increased equally for all primary and secondary schools by an extra £3.66 (secondary schools are higher by £0.01 due to rounding).

There are no changes to other unit rate.

The final AWPU rates are listed in this table below:

Description	Amount per pupil
Primary (Years R-6)	£3,225.35
Key Stage 3 (Years 7-9)	£4,543.20
Key Stage 4 (Years 10-11)	£5,119.20

School Block 2022-23 APT Total summary

<u>Descriptions/Factors</u>	Total £	Proportion of total pre MFG funding (%)	Notional SEN (%) Primary	Notional SEN (%) Secondary
1) Basic Entitlement (AWPU) Primary (Years R-6)	£700,436,160	34.86%	5.00%	5.00%
Key Stage 3 (Years 7-9)		19.99%	5.00%	5.00%
Key Stage 4 (Years 10-11)		14.31%	5.00%	5.00%
2) Deprivation	£158,977,856	15.70%	50.00%	50.00%
3) Looked After Children (LAC)	£0	0.00%	0.00%	0.00%
4) EAL		1.89%	0.00%	0.00%
5) Mobility		0.16%	0.00%	0.00%
Total for 3)+4)+5)	£20,763,721			
6) Low prior attainment	£69,031,287	6.82%	100.00%	100.00%
7) Lump Sum	£46,528,658	4.59%	0.00%	0.00%
8) Sparsity factor	£0	0.00%	0.00%	0.00%
9) Fringe Payments	£0	0.00%		
10) Split Sites	£391,561	0.04%		
11) Rates	£7,909,491	0.78%		
12) PFI funding	£4,412,833	0.44%		
13) Exceptional circumstances	0			
Total Funding for Schools Block Formula (excluding MPPF and MFG Funding Total)	£1,008,451,567	99.58%		
14) Additional funding to meet minimum per pupil funding level	£4,236,398	0.42%		
Total Funding for Schools Block Formula (excluding MFG Funding Total)	£1,012,687,965	100.00%		
15) Minimum Funding Guarantee	2.00%	£16,706,223		
Less than 0.5% or greater than 2%?		No		
Apply capping and scaling factors?		No		
MFG Net Total Funding (MFG + deduction from capping and scaling)	£16,706,223			
Total Funding for Schools Block Formula	£1,029,394,188			
Additional funding from the high needs budget	£500,000.00			
Growth fund (if applicable)	£987,071.93			
Falling rolls fund (if applicable)	£1,061,000.00			
Other Adjustment to 21-22 Budget Shares	£0			
Total Funding For Schools Block Formula (including growth and falling rolls funding)	£1,031,442,260			
% Distributed through Basic Entitlement	69.17%			
% Pupil Led Funding	93.73%			
Primary: Secondary Ratio	1:1.33			
22-23 NFF NNDR allocation	£7,909,491			
Total Funding For Schools Block Formula (excl NNDR)*	£1,023,532,769			