

# DfE Statutory School Census - Summer 2019

## FAO Head Teacher / School Census Contact

**Key dates: Census date: Thursday 16 May. Return date: Monday 20 May**

Every school in England has a statutory duty to submit School Census, each term, under Section 537A of the Education Act 1996.

### Introduction – how schools have lost funding

I would like to stress the importance of completing an optical check on the data in your return and not rely entirely on DfE validation checks within COLLECT to identify errors, as there are certain errors that validation checks will never be able to identify, see example 1 and 2 below such as

**Example 1** Errors of omission ie if you exclude a child eligible for pupil premium

**Example 2** Data supplied is within a valid parameter range ie nursery pupils with funded/extended hours anything in the range 1 – 15 would be valid, if you record 5 hours instead of 15 COLLECT would accept this as valid.

### Impact on funding

The two examples above have occurred on school census and as a result the schools concerned have lost thousands of pounds of funding. In example 2 above the school concerned only found out when they received their budget notification, but by that time the COLLECT blade had closed and the DfE will accept no alterations see guidance below:

### Additional funding guidance from the DfE

Funding reports showing pupil numbers for both the dedicated schools grant and pupil premium allocations (including the early years pupil premium) are available via the reports section in COLLECT. It is essential that these funding reports are checked and verified in conjunction with LA Finance Officers in advance of the spring school census database closing to amendments from schools and local authorities on **13 March 2019\***. Amendments to the database will not be possible after this date and, consequently, this will be your only opportunity to contest your funding pupil numbers.

To assist with using and interpreting these funding reports, funding report user guides have been published on the [school census website](#)

\*This date will change each academic year

## **SECTION 1: Extract from DfE guidance highlighting changes from 2017-18 to 2018-19 School Census**

### **1.4.1 New data items**

There are no new data items for the 2018-19 School Census.

### **1.4.2 Existing data items**

#### **1.4.2.1 Special educational needs**

Code 'S' – Statement of special educational needs – was discontinued from 1 April 2018 and will not be valid for exclusions in the summer census collection.

#### **1.4.2.2 Code 'NSA'**

The guidance regarding the use of Code 'NSA' has been strengthened and can be found at paragraph 5.5.3 of the DfE School Census guidance

#### **1.4.2.3 Service child indicator**

The 'Service Child' indicator has changed from a summer collection to being collected each term.

#### **1.4.2.4 Recording industry placements**

With the availability of new Capacity and Delivery Fund, there is a requirement to record industry placements. This will be achieved by using additional 'QNs' to record the hours duration of the placement - see paragraph 5.9.19 of the DfE School Census guidance for further information.

### **1.4.3 Deleted data items**

#### **1.4.3.1 Proficiency in English**

The collection of proficiency in English is no longer required by the department and, as such, it is removed from the School Census collection with immediate effect. Schools are therefore no longer required to assess a child's proficiency in English for purpose of transmitting to the department via the School Census.

#### **1.4.3.2 Pupil nationality**

The collection of pupil nationality is no longer required by the department and, as such, it is removed from the School Census collection with immediate effect. Schools must no longer request this information from parents, or retain the data within their system, for purpose of transmitting to the department via the School Census.

#### **1.4.3.3 Country of Birth**

The collection of pupil country of birth is no longer required by the department and, as such, it is removed from the School Census collection with immediate effect. Schools must no longer request this information from parents, or retain the data within their system, for purpose of transmitting to the department via the School Census.

**Section 3.2, details all of the school and pupil data items collected for each phase for each termly census.**

## **SECTION 2: DfE Guides**

### **Link to complete DfE School Census guidance for 2018-19**

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/741006/2018 to 2019 School Census Guide convert V1 3.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/741006/2018_to_2019_School_Census_Guide_convert_V1_3.pdf)

### **DfE video Guides**

DfE video Guides (Census preparation and funding) are available at the following link:

<https://registration.livegroup.co.uk/efa/ContentTabs/Category.aspx?ctid=242&cat=1593>

## **SECTION 3: Maximise Your Funding**

### **DfE Pupil Premium Information**

<https://www.gov.uk/pupil-premium-information-for-schools-and-alternative-provision-settings>; also see 5.3.6 of the School Census guidance. Please ensure you record the relevant pupil premium data in your return, an academy school failed to record details for 11 pupils during

spring census 2017 and subsequently lost the funding as the DfE would not allow alterations to their data after census had closed.

## **Free school meal eligibility [ALL schools] [used for funding]**

### **Universal credit**

To minimise the impact of the rollout of universal credit and the introduction of a net-earned income threshold to determine eligibility for free school meals, transitional arrangements have been put in place to ensure that no pupil loses a meal as a result of these changes.

### **Transitional arrangements**

Transitional protections should be awarded as follows:

- any claimant who is in receipt of free school meals on 31 March 2018 should continue to receive free school meals until the end of the universal credit roll out period, and then until their phase of education ends. This covers until at least summer 2023, and applies even if their circumstances change and they would no longer meet the eligibility criteria.
- any claimant who gains eligibility for free school meals from 1 April 2018 will continue to receive free school meals until the end of the universal credit rollout period, and then until their phase of education ends. This covers until at least summer 2023, and applies even if their circumstances change and they would no longer meet the eligibility criteria.

For each termly census, the relevant periods for which the DfE are collecting eligibility are as follows:

- **2018 autumn school census:** any period that started on, or before, the 2018-10-04 where the 'FSM' end date is either not present or between 2018-05-18 and 2018-10-04 (inclusive)
- **2019 spring school census:** any period that started on, or before, the 2019-01-17 where the 'FSM' end date is either not present or between 2018-10-05 and 2019-01-17 (inclusive)
- **2019 summer school census:** any period that started on, or before, the 2019-05-16 where the 'FSM' end date is either not present or between 2019-01-18 and 2019-05-16 (inclusive)

See Section 5.3.4 of DfE school census guidance for full details, which can be accessed from the link in Section 2 above.

### **Used for funding marker**

Where a data item contributes to the school's funding calculation, such items are marked [used for funding] with this appearing alongside the collection (school phase). The [used for funding] marker prompts schools that the marked data items need to be especially accurate, given that errors with these items may affect the school's funding.

See DfE school census guidance for full details, which can be accessed from the link in Section 2 above.

Details of the funding arrangements for the 2019-20 financial year are available [here](#).

## **SECTION 4: EARLY YEARS PROVISION**

### **30 Hour Extended Entitlement Applications**

For children to access 30 hour extended entitlement places for summer term 2019 parents must have **received their 30 hour code on or before 31<sup>st</sup> March 2019**. All existing applications that have a validity end date of 31.03.2019 must be reconfirmed and have confirmation of successful reconfirmation before 31.03.2019 to ensure that the application is valid for summer term 2019. If parents apply or reconfirm late in the month and do not receive their code by 31<sup>st</sup> March 2019 we will not be able to fund the place. Please note that we will not be able to accept applications dated 1<sup>st</sup> April 2019 or later for summer term, even if parents have evidence that they have applied beforehand, because parents can only access an extended entitlement place the term after they receive the code.

If parents are accessing the extended entitlement element from your provision you must validate the 30 hour codes on ECS. You need to do this before confirming a place with the parent to ensure that the application is eligible for summer term. There are guides on EYMIS detailing how to validate a code. There is also a guide on EYMIS in the ECS section called 'How to find your 30 hours code if you already have one' which will help you understand a parents childcare service account if you need to offer them any help or guidance. Please note it is the parents' choice where they take their extended entitlement not the provider's choice.

If parents are having any issues with their accounts or applications please signpost them to HMRC – 0300 123 4097 as we are unable to support with individual applications or account issues.

### **DAF**

DAF is a single payment made once per financial year. Only children aged 3 and 4 years are eligible and the child must be in receipt of DLA. If a child attends two settings the parent must nominate which setting receives the payment. Parent declaration forms and guidance for DAF applications can be found on EYMIS

### **EYMIS**

We recommend that you regularly access EYMIS for up to date documentation and guidance. EYMIS is the online database that we use to store all our guidance and information relating to Early Years. This includes information about EEE funding, including the Terms and Conditions, Parent Declaration Forms, DAF etc.

The log-on details are:

<https://www.ted-birmingham.org.uk/>

- Log in details **PVI2** (Capital letters **PVI** (the letter **i** ) then the number **2**)
- Password **PVI2year** (Capital letters **PVI** (the letter **i** ) then the number **2** and lower case **year**)

Click on **EY Info & Guidance** and then **Early Education Entitlement (EEE)**

## **SECTION 5: COLLECT Site**

### **Summer Census COLLECT Familiarisation**

The 'beta' release of the 2019 Summer School Census 'live' COLLECT blade will remain available until 4pm on 4pm on **Friday 10 May 2019**. Please log onto the site in advance of producing summer census to ensure you are able to upload a test file and check errors and queries in your current data. Completion of this process will make loading and correction easier and to ensure you are able to submit a final return in the live collection. This is particularly important for staff, new to School Census. The blade will then be removed and cleared out in advance of the start of the live collection on Thursday 16 May 2019.

## **DfE Secure Access Site**

The link below will direct you to the new DfE secure portal [DfE Sign-in](#)  
More information is available on the [DfE Sign-in help screen](#).

If you are experiencing any other issues with the Secure Access Site, please don't contact the LA as this is a DfE system and we do not provide support. If you are experiencing issues with the site then you can submit a DfE Service Request form using the link below:

<https://www.education.gov.uk/researchandstatistics/datatdatam/secureaccess/service-request-form> (Please note the DfE can take up to five working days to action your request).

## **Notepad Entries on Collect**

**PLEASE NOTE:** The DfE will not authorise school returns unless all errors are corrected and notepad entries are added to COLLECT for any outstanding acceptable DfE queries. ALL notes MUST be recorded in strict accordance with the DfE acceptable notepad entry guidance, which can be accessed by the following link:

<https://www.gov.uk/government/publications/school-census-2018-to-2019-notepad-entries-for-collect-queries>

The guide provides examples of what would be regarded as an acceptable notepad entry for queries on the summer census. Within this workbook there are separate tables for school level queries, pupil level queries and term on term queries. Please note that the examples within this document are only provided for illustrative purposes and should not be used as a simple 'copy and paste' into COLLECT – a relevant explanation for an individual school's circumstances should be provided. **A note should be entered for each individual query and the UPN supplied for individual pupil query and the error number for each query.**

## **COLLECT User Guides**

To assist schools with using the COLLECT system to make a successful School Census return, the DfE have published [COLLECT user guides](#) on the School Census website.

## **COLLECT Duplicate Reports**

There are two duplicate reports available for schools to run in COLLECT and guidance can be accessed by the links below:

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/739576/School\\_Census\\_Duplicate\\_UPN\\_Report\\_User\\_Guide\\_2018-2019.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/739576/School_Census_Duplicate_UPN_Report_User_Guide_2018-2019.pdf)

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/739578/School\\_Census\\_2018-19\\_Duplicate\\_Report\\_Same\\_Person\\_Different\\_UPN\\_Guide.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/739578/School_Census_2018-19_Duplicate_Report_Same_Person_Different_UPN_Guide.pdf)

A new report has been introduced which will allow local authorities to identify which academies within their local authority area have unresolved duplicates remaining, which will be used to ensure accurate returns are submitted to the DfE.

## **Other COLLECT reports**

We would like to remind you of the other reports available to assist in ensuring that census returns include the correct data which will be used for funding allocations. These are:

- Pupil number report
- UIFSM report
- FSM summary report

These reports will allow schools to identify anomalies in their data which can impact funding calculations for dedicated schools grant, pupil premium allocations and universal infant free school meals. Therefore, we would strongly encourage all local authorities to ensure that these reports are **checked and verified prior to database closure on 15 March.**

### **COLLECT & General Census Queries**

DfE on-line chat helpdesk: <https://www.education.gov.uk/doyouwish>

### **Last Chance to Download Spring School Census**

The spring census will be removed from COLLECT at 3pm 16 May 2019. If you want to take a copy of your spring census data, please do so by this date as this will be the last opportunity to get an export of your data before the database is archived by the DfE.

## **SECTION 6: Software and IT Support for Census**

### **SIMS Users**

Software support is available from Link2ICT **Tel: 303 5100**

For any updates on known software issues, software guides and upgrade information please check: <https://link2ict.service-now.com>

### **Facility CMIS / Progresso Users**

Software support is available from Advance Learning **helpdesk: 0330 060 2199**

For any updates on known software issues, software guides and upgrade information please check <https://customers.advancedcomputersoftware.com/login>

### **Scholar pack users**

Software support is available on **Tel: 01522 716049**

### **Other MIS users**

If you do not use any of these MIS systems, please contact your software supplier or IT support for updates on software issues and upgrades.

### **Egress Email Encryption**

As you may be aware from previous census returns, the School Census team have started using the Egress email encryption service to secure any confidential information which is sent out about the School Census return. If you are not registered for Egress then you will need to register your email address before you will be able to open and read an email encrypted through Egress. Also PLEASE NOTE if you forward an email Encrypted with Egress onto another person, then they will need to be registered with Egress and will have to request access to the email from the original sender before they will be able to open and read the email. If you have any issues with the Egress portal, please refer to the information available on the Egress support webpage available here:

<https://www.egress.com/support>.

**NB For summer census 2018-19 all notifications will be by Egress encrypted emails only.**

Please can I take this opportunity to thank you all in advance for your efforts in completing the upcoming summer census.

Kind Regards

A handwritten signature in black ink that reads "S.Dawkes". The signature is written in a cursive style with a small dot at the end.

Sandra Dawkes

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